

IMPORTANT

If there is any doubt about any of the contents of this supplemental prospectus, you should obtain independent professional advice.

This is a supplemental prospectus (the “**Supplemental Prospectus**”) issued by Channel Micron Holdings Company Limited (the “**Company**”) which amends and supplements the prospectus (the “**Prospectus**”) dated 22 September 2020 issued by the Company in connection with the global offering (the “**Global Offering**”) and the listing (the “**Listing**”) of its shares (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). A copy of this Supplemental Prospectus in its English and Chinese versions, together with (a) a printed copy of the confirmation form (the “**Confirmation Form**”); (b) the original certificate as to the accuracy of the Chinese translation of this Supplemental Prospectus and the Confirmation Form; (c) the original certificate as to the competency of the Chinese translator given by the Sole Sponsor (as defined below); (d) the original consent letters given by the Sole Sponsor (as defined below) and the Reporting Accountants (as defined below) who have given and have not withdrawn their written consents to the issue of this Supplemental Prospectus with the inclusion of their names and all references thereto and their opinions, in the form and context in which they respectively appear in this Supplemental Prospectus; and (e) the material contracts referred to in the section headed “12. Summary of Additional Material Contracts” in this Supplemental Prospectus, have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this Supplemental Prospectus or any of the other documents referred to above.

This Supplemental Prospectus is a prospectus for the purpose of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. If you are in doubt about this Supplemental Prospectus, you should consult your broker, bank manager, solicitor, professional accountant or other professional adviser.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Supplemental Prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Supplemental Prospectus.

Potential investors should read this Supplemental Prospectus in conjunction with the Prospectus in order to understand the offer to which the documents relate, in particular before confirming applications in respect of the Hong Kong Offer Shares which have already been submitted. To the extent that anything in this Supplemental Prospectus qualifies or contradicts anything in the Prospectus, this Supplemental Prospectus amends the Prospectus.

This Supplemental Prospectus, for which our Directors (including our independent non-executive Directors) collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. Our Directors (including our independent non-executive Directors), having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this Supplemental Prospectus is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this Supplemental Prospectus misleading.

Unless the context requires otherwise, capitalised terms used in this Supplemental Prospectus shall have the same meanings as those defined in the Prospectus.

Channel Micron Holdings Company Limited 捷心隆控股有限公司

(Incorporated in the Cayman Islands with members' limited liability)

(Stock Code: 2115)

SUPPLEMENTAL PROSPECTUS

Our Company is issuing this Supplemental Prospectus pursuant to section 1(a)(i) of Part 2 of the Twentieth Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance and Rule 11.13 of the Listing Rules. This Supplemental Prospectus amends and supplements the Prospectus and should be read in conjunction with the Prospectus, the Application Forms and the Confirmation Form.

This Supplemental Prospectus and the Confirmation Form may be obtained from 9:00 a.m. to 5:00 p.m. on Tuesday, 6 October 2020, Wednesday, 7 October 2020 and Thursday, 8 October 2020 at any of the places stated in the section headed “6. How to Obtain this Supplemental Prospectus and the Confirmation Form and How to Deposit the Confirmation Form” in this Supplemental Prospectus and also at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong. This Supplemental Prospectus will also be available on our website (www.micron.com.my) and the Stock Exchange's website (www.hkexnews.hk). The contents of our Company's website do not form part of this Supplemental Prospectus. No reliance shall be placed on the other contents of our Company's website.

You must confirm your application for the Hong Kong Offer Shares before 5:00 p.m., Hong Kong time, on Thursday, 8 October 2020, as stipulated in the revised expected timetable in the section headed “4. Revised Expected Timetable of the Global Offering” in this Supplemental Prospectus. If you have made a valid application for the Hong Kong Offer Shares but do not confirm the application(s) in accordance with the procedures for confirmation set forth in the section headed “5. Confirmation of Applications” in this Supplemental Prospectus, you will be taken as not proceeding with your original application(s) and your original application(s) will be rejected and your application monies will be refunded as stipulated in the revised expected timetable in the section headed “4. Revised Expected Timetable of the Global Offering” in this Supplemental Prospectus.

The information contained in this Supplemental Prospectus is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.

Prior to making an investment decisions, potential investors should carefully consider all of the information set out in the Prospectus and this Supplemental Prospectus, including, without limitation, the risk factors set out in the section headed “Risk Factors” in the Prospectus.

6 October 2020

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1. CHANGE OF UNDERWRITERS

Reference is made to the Prospectus and the announcements of the Company dated 28 September 2020 and 6 October 2020. As disclosed in the Prospectus, the Hong Kong Underwriting Agreement was entered into on 21 September 2020, while the Price Determination Agreement and the International Underwriting Agreement were expected to be executed between (among others) the Company and the Joint Bookrunners by the Price Determination Date, being on or around Monday, 28 September 2020, and in any event not later than 12:00 noon on Monday, 5 October 2020. The Hong Kong Underwriting Agreement is conditional upon and subject to (among other things) the International Underwriting Agreement having been signed and becoming unconditional and not having been terminated in accordance with its terms or otherwise, prior to 8:00 a.m. on the Listing Date.

Our Company and such Joint Bookrunners have been unable to determine the Offer Price and to execute the Price Determination Agreement and the International Underwriting Agreement in accordance with such timeline. As a result, the Hong Kong Underwriting Agreement dated 21 September 2020 has been terminated pursuant to the termination agreement signed by all parties dated 28 September 2020, with effect from 28 September 2020. Immediately upon termination of such Hong Kong Underwriting Agreement, on 28 September 2020, our Company has entered into a new Hong Kong Underwriting Agreement with our executive Directors, our Controlling Shareholders, the Sole Sponsor and the new Joint Bookrunners and new Hong Kong Underwriters (as identified further below in this Supplemental Prospectus) (the “**New Underwriters**”) in connection with the Hong Kong Public Offering (the “**New Hong Kong Underwriting Agreement**”). The New Hong Kong Underwriting Agreement is also conditional upon and subject to (among others) the execution of the Price Determination Agreement and the International Underwriting Agreement. The events referred to in this paragraph shall be referred to as the “**Triggering Events**”.

The Offer Price range and the number of Offer Shares remain unchanged.

The following table sets forth a summary of the revised composition of Underwriters and all references in the Prospectus have been amended accordingly:

	Original composition of Underwriters as stated in the Prospectus	New Underwriters
Joint Bookrunners and Joint Lead Managers	<ul style="list-style-type: none">• Sunfund Securities Limited• Zhongtai International Securities Limited• Mont Avenir Capital Limited	<ul style="list-style-type: none">• Fruit Tree Securities Limited• Quasar Securities Co., Limited• Mont Avenir Capital Limited

	Original composition of Underwriters as stated in the Prospectus	New Underwriters
Joint Lead Managers	<ul style="list-style-type: none"> • Ballas Capital Limited • Brilliant Norton Securities Company Limited • First Fidelity Capital (International) Limited • Grand Partners Securities Limited • Lee Go Securities Limited • Realord Asia Pacific Securities Limited • Zinvest Global Limited 	<ul style="list-style-type: none"> • Ballas Capital Limited • Tianda Securities Limited
Hong Kong Underwriters	<ul style="list-style-type: none"> • Sunfund Securities Limited • Zhongtai International Securities Limited • Mont Avenir Capital Limited • Ballas Capital Limited • Brilliant Norton Securities Company Limited • First Fidelity Capital (International) Limited • Grand Partners Securities Limited • Lee Go Securities Limited • Realord Asia Pacific Securities Limited • Zinvest Global Limited 	<ul style="list-style-type: none"> • Fruit Tree Securities Limited • Quasar Securities Co., Limited • Mont Avenir Capital Limited • Ballas Capital Limited • Tianda Securities Limited

All references hereinafter in this Supplemental Prospectus to “Joint Bookrunners”, “Joint Lead Managers”, “Hong Kong Underwriters” or “Underwriters” shall refer to such new Underwriters as set out in the above table.

Our Company has issued this Supplemental Prospectus which resulted in a delay in the timetable of the Global Offering.

2. AMENDMENTS TO THE PROSPECTUS

In view of the Triggering Events, the following amendments to the Prospectus have been made:

Cover

The identities of the Joint Bookrunners and Joint Lead Managers on the cover of the Prospectus have been amended to read as follows:



Fruit Tree Securities Limited
果樹證券有限公司



駿昇 証券有限公司
Quasar Securities Co., Limited

MONT AVENIR
未 來 金 融

Important

The identities of the Joint Bookrunners and Joint Lead Managers under the section headed “Important” of the Prospectus have been amended to read as follows:

Joint Bookrunners and Joint Lead Managers



Fruit Tree Securities Limited
果樹證券有限公司



駿昇 証券有限公司
Quasar Securities Co., Limited

MONT AVENIR
未 來 金 融

Joint Lead Managers

BALLAS
C A P I T A L

TIANDA
FINANCIAL
天 大 金 融

Definitions

The following definitions as set out in the section headed “Definitions” of the Prospectus have been added to read as follows:

“Eligible Applicant(s)”	applicant(s) who have made valid applications for the Hong Kong Offer Shares
“New Hong Kong Underwriting Agreement”	the underwriting agreement dated 28 September 2020 relating to the Hong Kong Public Offering entered into by our Company, our executive Directors, our Controlling Shareholders, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters, as further described in the section “Underwriting”

The definition of “Hong Kong Underwriting Agreement” under the section headed “Definitions” of the Prospectus has been deleted.

The following definition under the section headed “Definitions” of the Prospectus has been amended to read as follows:

“Price Determination Date”	Thursday, 8 October 2020, the date on which our Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters) will determine the final Offer Price for the purpose of the Global Offering
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All references to “Hong Kong Underwriting Agreement” in the Prospectus shall be read as “New Hong Kong Underwriting Agreement”.

Directors and Parties Involved in the Global Offering

The following parties involved in the Global Offering as set out in the section headed “Directors and Parties Involved in the Global Offering” on pages 77 to 79 of the Prospectus have been amended to read as follows:

Joint Bookrunners and Joint Lead Managers	Fruit Tree Securities Limited <i>A corporation licensed to engage in Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO</i> Room 1906, 19/F, China Insurance Group Building 141 Des Voeux Road Central Central Hong Kong
	Quasar Securities Co., Limited <i>A corporation licensed to engage in Type 1 (dealing in securities) regulated activities under the SFO</i> Unit A, 12/F Harbour Commercial Building 122-124 Connaught Road Central Hong Kong
	Mont Avenir Capital Limited <i>A corporation licensed to engage in Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO</i> Rm 3812-3813 38/F, COSCO Tower 183 Queen’s Road Central Sheung Wan Hong Kong

Joint Lead Managers**Ballas Capital Limited**

A corporation licensed to engage in Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO

Unit 1802

18/F, 1 Duddell Street

Central

Hong Kong

Tianda Securities Limited

A corporation licensed to engage in Type 1 (dealing in securities) and Type 4 (advising on securities) regulated activities under the SFO

2401-2410, 24/F, CITIC Tower

1 Tim Mei Avenue

Central

Hong Kong

Underwriting

The paragraph headed “Underwriting — Hong Kong Underwriters” in the section headed “Underwriting” on page 398 of the Prospectus has been amended to read as follows:

“The Hong Kong Underwriters are:

Fruit Tree Securities Limited

Quasar Securities Co., Limited

Mont Avenir Capital Limited

Ballas Capital Limited

Tianda Securities Limited”

The first sentence of the paragraph headed “Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement” in the section headed “Underwriting” on page 389 of the Prospectus has been amended to read as follows:

“On 21 September 2020, the Company had entered into the underwriting agreement relation to the Hong Kong Public Offering (as described in sub-paragraph (e) under the relating headed “Appendix V — Statutory and General Information — B. Further Information About Our Business — 1. Material Contracts” of this prospectus). Such underwriting agreement was subsequently terminated on 28 September 2020 pursuant to the termination agreement signed by all parties dated 28 September 2020. The New Hong Kong Underwriting Agreement was subsequently entered into on 28 September 2020.”

The first sentence of the paragraph headed “Underwriting Arrangements and Expenses — Hong Kong Public Offering — Undertakings by other Shareholders pursuant to a deed of lock-up undertaking” in the section headed “Underwriting” on page 406 of the Prospectus has been amended to read as follows:

“Each of Douglas Frederick Bockmiller, Lauren Lindquist Bockmiller, Channel Systems Inc., Pacific Panels Inc., Peter Wayne Borris, Luah Kok Lam, Tee Chin Alk and Lim Huey Wen entered into: (1) a deed of lock-up undertaking dated 3 September 2020, in favour of our Company, the Sole Sponsor, Sunfund Securities Limited, Zhongtai International Securities Limited and Mont Avenir Capital Limited; and (2) a deed of lock-up undertaking dated 29 September 2020, in favour of our Company, the Sole Sponsor and the Joint Bookrunners (for themselves and on behalf of the Underwriters). In each case, it was undertaken that he/she/it will not and, will procure that none of his/her/its associates and companies controlled by him/her/it nor any nominee or trustee holding in trust for him/her/it will, without the prior written consent of the relevant banks or the Joint Bookrunners (for themselves and on behalf of the Underwriters), respectively, at any time during the period commencing from the date of this deed until the expiry of six months from the Listing Date:”

Structure of the Global Offering

The first paragraph of the section headed “Structure of the Global Offering — The Global Offering “ in the section headed “Structure of the Global Offering” on page 410 of the Prospectus has been amended to read as follows:

“This prospectus is published in connection with the Hong Kong Public Offering which forms part of the Global Offering. Ballas Capital Limited is the Sole Sponsor for the listing of the Shares on the Stock Exchange. Fruit Tree Securities Limited, Quasar Securities Co., Limited and Mont Avenir Capital Limited are the Joint Bookrunners and Joint Lead Managers, while Ballas Capital Limited and Tianda Securities Limited are the Joint Lead Managers, of the Global Offering.”

Statutory and General Information

Sub-paragraph (e) under the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Material Contracts” in Appendix V on page V-8 of the Prospectus has been amended to read as follows:

“(e) the underwriting agreement dated 21 September 2020 relating to the Hong Kong Public Offering entered into by our Company, our executive Directors, our Controlling Shareholders, Sunfund Securities Limited, Zhongtai International Securities Limited, Mont Avenir Capital Limited, Ballas Capital Limited, Brilliant Norton Securities Company Limited, First Fidelity Capital (International) Limited, Grand Partners Securities Limited, Lee Go Securities Limited, Realord Asia Pacific Securities Limited and Zinvest Global Limited;”

New sub-paragraphs (f), (g) and (h) are added under the section headed “Statutory and General Information — B. Further Information About Our Business — 1. Material Contracts” in Appendix V on page V-8 of the Prospectus, and have been added to read as follows:

- “(f) the termination agreement dated 28 September 2020 in relation to the termination of the underwriting agreement set out in the above sub-paragraph (e), entered into by the same parties thereto;
- (g) the New Hong Kong Underwriting Agreement; and
- (h) the deed of lock-up undertaking dated 29 September 2020 entered into among Douglas Frederick Bockmiller, Lauren Lindquist Bockmiller, Channel Systems Inc., Pacific Panels Inc., Peter Wayne Borris, Luah Kok Lam, Tee Chin Alk, Lim Huey Wen, our Company, the Sole Sponsor and the Joint Bookrunners (for themselves and on behalf of the Underwriters), particulars of which are set out in the section “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Undertakings by other Shareholders pursuant to a deed of lock-up undertaking”.

3. SIGNIFICANT NEW INFORMATION

Our Directors are of the opinion that the New Underwriters and the relevant amendments to the Prospectus constitute significant new information which might be material to investors’ ability to make an informed assessment of our Company in deciding whether to confirm an application for the Hong Kong Offer Shares. Notwithstanding the above circumstances, you should note that it is the intention of our Company and the Joint Bookrunners to proceed with the Global Offering.

If the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, which include the formal approval of the Stock Exchange for the listing of the Shares, are not fully satisfied or waived (where possible) by 8:00 a.m. on Thursday, 15 October 2020, the Global Offering will lapse. You are urged to read carefully this Supplemental Prospectus and, if you have applied for the Hong Kong Offer Shares, to consider carefully your right to confirm your application for Shares before the deadline as stipulated in item (3) of the revised timetable set out in the section headed “4. Revised Expected Timetable of the Global Offering” in this Supplemental Prospectus. Applicants who have made valid applications for the Hong Kong Offer Shares, but who do not confirm the applications for such Hong Kong Offer Shares in accordance with the procedures for confirmation as set out in the paragraph headed “5. Confirmation of Applications” in this Supplemental Prospectus, will be taken as not proceeding with their applications, and their applications will be rejected and refund cheques will be sent out as stipulated in item (8) of the revised timetable set out in the section headed “4. Revised Expected Timetable of the Global Offering” in this Supplemental Prospectus.

4. REVISED EXPECTED TIMETABLE OF THE GLOBAL OFFERING

The allocation and listing of the Shares have been postponed in light of the Triggering Events. Such delay will also allow additional time for Eligible Applicants and other potential investors to consider the potential impact of the Triggering Events on their investment decision. Accordingly, our Company is asking Eligible Applicants to confirm

their applications. Applicants who have made valid applications for our Hong Kong Offer Shares should consider the potential impact of the change of Underwriters as well as the revised expected timetable of the Global Offering, together with the additional information disclosed in this Supplemental Prospectus, before they confirm their application for the Hong Kong Offer Shares by way of completing and returning the Confirmation Form.

The revised timetable⁽¹⁾ of the Global Offering is as follows:

- (1) Announcement of the publication of this Supplemental Prospectus published on our website (www.micron.com.my) and the Stock Exchange's website (www.hkexnews.hk) Tuesday, 6 October 2020
- (2) This Supplemental Prospectus and the Confirmation Form published on our website (www.micron.com.my) and the Stock Exchange's website (www.hkexnews.hk) Tuesday, 6 October 2020
- (3) The period during which Eligible Applicants may confirm their applications for Hong Kong Offer Shares under the Hong Kong Public Offering in full by completing and returning the Confirmation Form⁽²⁾
 - (a) For Eligible Applicants who applied by using **WHITE** or **YELLOW** Application Forms or using **HK eIPO White Form** applications 9:00 a.m. to 5:00 p.m. on Tuesday, 6 October 2020, Wednesday, 7 October 2020 and Thursday, 8 October 2020
 - (b) For Eligible Applicants who applied by giving **electronic application instructions** to HKSCC via CCASS 9:00 a.m. to 8:30 p.m. on Tuesday, 6 October 2020, 8:00 a.m. to 8:30 p.m. on Wednesday, 7 October 2020 and 8:00 a.m. to 5:00 p.m. on Thursday, 8 October 2020
- (4) Price Determination Date⁽³⁾ Thursday, 8 October 2020

- (5) Announcement of the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares to be published on our website (www.micron.com.my) and the Stock Exchange’s website (www.hkexnews.hk), taking into account all confirmations from Eligible Applicants, and the despatch arrangements for refund cheques with respect to unconfirmed applications⁽⁷⁾ Wednesday, 14 October 2020
- (6) Results of allocations in the Hong Kong Public Offering (with successful applicants’ identification document numbers, where appropriate) to be available through a variety of channels, including our website (www.micron.com.my) and the Stock Exchange’s website (www.hkexnews.hk) from⁽⁷⁾ Wednesday, 14 October 2020
- (7) Results of allocations in the Hong Kong Public Offering will be available at “IPO Results” function in the **IPO App** or at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a “search by ID Number/Business Registration Number” function on a 24-hour basis from⁽⁷⁾ Wednesday, 14 October 2020
- (8) Despatch/Collection of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly or partially successfully applications if the final Offer Price is less than the price payable on application (if applicable) and wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before^{(4), (5), (6), (7)} Wednesday, 14 October 2020
- (9) Despatch/Collection of Share certificates on or before^{(4), (5), (7)} Wednesday, 14 October 2020
- (10) Dealings in the Shares on the Stock Exchange expected to commence on⁽⁷⁾ Thursday, 15 October 2020

Notes:

- (1) All times and dates refer to Hong Kong local times and dates.
- (2) If there is/are a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning and/or Extreme Conditions in force in Hong Kong at any time from 9:00 a.m. to 5:00 p.m. on Thursday, 8 October 2020, the last day for completing and returning the Confirmation Form will be extended to the next Business Day which does not have either of those warning signals and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 5:00 p.m. on such day. A further announcement will be made by our Company if there is any extension to the dates mentioned in this Supplemental Prospectus.

- (3) The Price Determination Date is expected to be on or around Thursday, 8 October 2020. If, for any reason, the Offer Price is not agreed by Thursday, 8 October 2020 between our Company and the Joint Bookrunners (for themselves and on behalf of the Underwriters), the Global Offering will not proceed and will lapse accordingly.
- (4) Share certificates for the Offer Shares are expected to be issued on Wednesday, 14 October 2020, but will only become valid certificates of title at 8:00 a.m. on Thursday, 15 October 2020, provided that: (i) the Global Offering has become unconditional in all respects; and (ii) none of the Underwriting Agreements has been terminated in accordance with its terms.
- (5) Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required in their Application Forms that they may collect Shares certificates (if applicable) and refund cheques (if applicable) in person may do so from our Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 14 October 2020 or any other date notified by us as the date of despatch of Share certificates/e-Auto Refund payment instructions/refund cheques. Applicants being individuals who are eligible for personal collection must not authorize any other person to make their collection on their behalf. Applicants being corporations who are eligible for personal collection must attend by sending their authorized representatives each bearing a letter of authorization from his corporation stamped with the corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar.

Applicants who have applied on **YELLOW** Application Forms may collect their refund cheque (if applicable) in person but may not collect their Share certificates, which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. Uncollected Share certificates and refund cheques (if any) will be despatched by ordinary post at the applicant's own risk to the address specified in the relevant Application Form. Applicants should refer to "How to Apply for Hong Kong Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies" in the Prospectus.

- (6) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and also in respect of successful applications in the event that the Offer Price is less than the initial price per Hong Kong Offer Share payable on application. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque or may invalidate your refund cheque. Further information is set out in "How to Apply for Hong Kong Offer Shares" in the Prospectus.
- (7) In case a typhoon warning signal no.8 or above, a black rainstorm warning signal and/or Extreme Conditions is/are in force in any day between Tuesday, 6 October 2020 to Thursday, 15 October 2020, then the day of (i) announcement of results of allocations in the Hong Kong Public Offer; (ii) despatch of Share certificates and refund cheques/**HK eIPO White Form** e-Auto Refund payment instructions; and (iii) dealings in the Shares on the Stock Exchange may be postponed and an announcement may be made in such event.

5. CONFIRMATION OF APPLICATIONS

In order for the Eligible Applicants' applications to not be rejected, positive confirmation of the application, through due completion and return of the Confirmation Form (for Eligible Applicants who have submitted the **WHITE** Application Forms or **YELLOW** Application Forms or applications through the **HK eIPO White Form** service) to confirm its or his or her application(s), will have to be received from the Eligible Applicant.

Any confirmation submitted by Eligible Applicants under the Confirmation Form will apply to all (but not some only) of the relevant Hong Kong Offer Share applied by the Eligible Applicant concerned and **will be irrevocable once made**.

Eligible Applicants who wish to confirm their applications will be required to take action, on the basis described below, no later than 5:00 p.m. on Thursday, 8 October 2020. Eligible Applicants who do not confirm their applications in the prescribed manner will have their applications rejected.

No interest shall be payable on or with respect to application monies (including any refunded application monies) on account of or following the extension to the timetable of the Global Offering or otherwise.

This Supplemental Prospectus and Confirmation Form may be obtained from 9:00 a.m. to 5:00 p.m. from Tuesday, 6 October 2020 to Thursday, 8 October 2020 at the offices of the Underwriters and the branches of the receiving bank listed in the section headed "6. How to Obtain this Supplemental Prospectus and the Confirmation Form and How to Deposit the Confirmation Form" in this Supplemental Prospectus.

Applicants who applied by using the **HK eIPO White Form** service will receive a Confirmation Form, together with a link to this Supplemental Prospectus and the announcement referred to in item (1) of the revised timetable posted on the Stock Exchange's website, **by email** from the **HK eIPO White Form** Service Provider. Confirmation of an application by an Eligible Applicant can only be given by validly completing and lodging a Confirmation Form.

For Eligible Applicants who applied by using WHITE or YELLOW Application Forms or using the HK eIPO White Form service

Eligible Applicants must confirm by:

1. completing the relevant Confirmation Form by filling in all required information (including the applicant's identification document number which must be the same as the one filled in the **WHITE** or **YELLOW** Application Form or application through the **HK eIPO White Form** service) and sign the Confirmation Form. For joint applicants, the Confirmation Form validly completed by any joint applicants will be valid and binding on the other joint applicant(s); and

2. depositing the completed Confirmation Form at any of the branches of the receiving bank listed in the section headed “6. How to Obtain this Supplemental Prospectus and the Confirmation Form and How to Deposit the Confirmation Form” below, by 5:00 p.m. on Thursday, 8 October 2020.

Eligible Applicants who applied using **YELLOW** Application Forms through brokers, banks or other intermediaries and/or who had not provided their names and addresses on their Application Forms should check with their brokers, banks or other intermediaries to establish the latest time on which they can give instructions for the application confirmation as such latest time may be earlier than 5:00 p.m. on Thursday, 8 October 2020. Eligible Applicants who do not meet the deadlines set by their brokers, banks or other intermediaries may not be able to confirm their applications. If a broker, bank or other intermediary fails to confirm confirmation of the relevant applicant in accordance with the procedures stipulated for confirmation, then the Confirmation Form of such applicant may not be accepted and neither our Company nor anyone else connected with the Hong Kong Public Offering will be responsible for any loss incurred thereby.

For Eligible Applicants who applied by giving electronic application instructions to HKSCC via CCASS

Eligible Applicants who are CCASS Investor Participants may give instructions to HKSCC to confirm their applications. For details, such Eligible Applicants may refer to the internet broadcast message via the CCASS Internet System (<https://ip.ccass.com>) or call the CCASS Phone System at **+852 2979 7888** for assistance.

Eligible Applicants who are not CCASS Investor Participants may instruct their brokers or custodians who are CCASS Clearing Participants or CCASS Custodian Participants to give instructions to HKSCC to confirm their applications. For details, CCASS Clearing Participants and CCASS Custodian Participants may refer to the broadcast message via the CCASS terminal. For enquiries, they may call the CCASS hotline at **+852 2979 7111**.

Eligible Applicants who applied by giving **electronic application instructions** to HKSCC via CCASS should check with their brokers, banks or other intermediaries to establish the latest time on which they can give instructions for the application confirmation as such latest time may be earlier than 5:00 p.m. on Thursday, 8 October 2020. Eligible Applicants who do not meet the deadlines set by their brokers, banks or other intermediaries may not be able to confirm their applications. If a broker, bank or other intermediary fails to confirm the application of the Eligible Applicants in accordance with the procedures stipulated for confirmation, then the Confirmation Form of such applicant may not be accepted and neither our Company nor anyone else connected with the Hong Kong Public Offering will be responsible for any loss incurred thereby.

6. HOW TO OBTAIN THIS SUPPLEMENTAL PROSPECTUS AND THE CONFIRMATION FORM AND HOW TO DEPOSIT THE CONFIRMATION FORM

This Supplemental Prospectus and the Confirmation Form may be obtained from, and completed Confirmation Form shall be deposited from, 9:00 a.m. to 5:00 p.m. from Tuesday, 6 October 2020 to Thursday, 8 October 2020 at any of the following branches of Bank of China (Hong Kong) Limited:

District	Branch	Address
Hong Kong Island	Causeway Bay Branch	505 Hennessy Road, Causeway Bay, Hong Kong
Kowloon	Prince Edward Road West (Mong Kok) Branch	116-118 Prince Edward Road West, Mong Kok, Kowloon
New Territories	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza, 1 On Tai Road, Tai Po, New Territories

This Supplemental Prospectus and the Confirmation Form may also be obtained from 9:00 a.m. to 5:00 p.m. from Tuesday, 6 October 2020 to Thursday, 8 October 2020 from:

Fruit Tree Securities Limited	Room 1906, 19/F, China Insurance Group Building 141 Des Voeux Road Central Central Hong Kong
Quasar Securities Co., Limited	Unit A 12/F Harbour Commercial Building 122-124 Connaught Road Central Hong Kong
Mont Avenir Capital Limited	Rm 3812-3813 38/F, COSCO Tower 183 Queen's Road Central Sheung Wan Hong Kong
Ballas Capital Limited	Unit 1802 18/F, 1 Duddell Street Central Hong Kong
Tianda Securities Limited	2401-2410, 24/F, CITIC Tower 1 Tim Mei Avenue Central Hong Kong

7. REALLOCATION OF HONG KONG OFFER SHARES FOR WHICH VALID CONFIRMATIONS ARE NOT RECEIVED

If the Hong Kong Offer Shares are undersubscribed after considering the amount of valid confirmations received, any such shortfall of Hong Kong Offer Shares will be reallocated to investors under the International Offering and will not be re-offered under the Hong Kong Public Offering.

8. CERTIFICATES OF EXEMPTION AND WAIVER GRANTED IN RESPECT OF THIS SUPPLEMENTAL PROSPECTUS

Rule 8.06 of the Listing Rules

Our Company has applied to, and has obtained from, the Stock Exchange a waiver from strict compliance with requirements under Rule 8.06 of the Listing Rules in relation to the inclusion to the Prospectus and/or this Supplemental Prospectus of our Company's audited financial results covering a period not more than six months before the date of this Supplemental Prospectus. The waiver is applied for on the grounds that (i) postponement of the Global Offering was due to reasons not attributable to our Company, our Directors or any other party involved in the Global Offering (save for the Triggering Events in relation to the Underwriters and the New Underwriters as set out in this Supplemental Prospectus); (ii) strict compliance with the requirements under Rule 8.06 of the Listing Rules would be unduly burdensome, as additional works would have to be undertaken by our Company and the professional parties involved in the Global Offering which will inevitably cause further delay to the Listing timetable; and (iii) our Directors are satisfied that the rights of the investing public will not be prejudiced given that our Directors have confirmed that, up to the date of the Prospectus and this Supplemental Prospectus and save as otherwise disclosed therein and herein, there has been no material adverse change in our Group's financial, operational or trading position since 31 March 2020, being the end of the period reported on in the Accountants' Report in Appendix I to the Prospectus.

The waiver from strict compliance with Rule 8.06 of the Listing Rules is subject to the following conditions:

1. the Triggering Events which resulted in the issue of this Supplemental Prospectus are outside our Company's control;
2. our Directors and the relevant experts to provide a confirmation in this Supplemental Prospectus that, taking into account the Triggering Events, there are no changes to the information contained in the Accountants' Report as set forth in Appendix I to the Prospectus as of the date of this Supplemental Prospectus;
3. the Sole Sponsor to provide a confirmation in this Supplemental Prospectus that, taking into account the Triggering Events and save as disclosed in this Supplemental Prospectus, there are no other material changes to the information contained in the Prospectus (including any statements made by the Sole Sponsor in the Prospectus) as of the date of this Supplemental Prospectus;

4. our Directors to provide a confirmation in this Supplemental Prospectus that the information contained in the Prospectus, as supplemented by this Supplemental Prospectus, remains accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in the Prospectus or herein misleading; and
5. the Accountants' Report is not outdated by more than 15 days and our Directors and the Sole Sponsor have demonstrated that it is impracticable to update the relevant reports within the period between the occurrence of the Triggering Events and the proposed issue of this Supplemental Prospectus.

Section 44A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance

Our Company has applied for, and has obtained from, the SFC a certificate of exemption from strict compliance with the requirements under section 44A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance under section 342A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance in relation to the opening of the subscription lists for the allotment of the Shares following the issue of the Prospectus as supplemented by this Supplemental Prospectus. The certificate of exemption is applied for on the grounds that strict compliance with the requirement under section 44A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance would be unduly burdensome.

If the requirement under section 44A(1) of the Companies (Winding Up and Miscellaneous Provisions Ordinance) is to be strictly complied with, there will be a further delay to the Listing timetable. Our Directors consider that as the information contained in this Supplemental Prospectus would not affect the substance of the Prospectus, which forms the basis of the investors' decision in subscribing for our Company's shares, a further delay in the Listing timetable due to strict compliance with the requirement under Section 44A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance may not be justified.

An exemption from strict compliance with section 44A(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance would not prejudice the interests of the investing public. Our Company is of the view that the rights of the eligible applicants and the investing public will not be prejudiced given that the eligible applicants will be granted an opportunity to confirm whether or not to proceed with their applications for Hong Kong Offer Shares after considering the additional information contained in this Supplemental Prospectus.

Our Directors confirmed that they have also considered the materiality of the amendments made in this Supplemental Prospectus and have concluded that these amendments are not sufficiently material as to justify extension or delay of the offer period, nor are they likely to affect the decision of a reasonable prospective investor in making an investment decision in respect of the Hong Kong Offer Shares.

Section 342(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (except for paragraph 3 of Part 1 of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance)

Our Company has also applied for, and has obtained from, the SFC a certificate of exemption from strict compliance with the requirements of section 342(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (except for paragraph 3 of Part 1 of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance) under section 342A of the Companies (Winding Up and Miscellaneous Provisions) Ordinance in respect of the contents of this Supplemental Prospectus.

The certificate of exemption is applied for on the grounds that (i) the information required to be included in a prospectus as prescribed under Section 342(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance has been disclosed in the Prospectus. As this Supplemental Prospectus will be read in conjunction with the Prospectus, the repetition of the requisite information in this Supplemental Prospectus would be unduly burdensome and unnecessary; and (ii) if the requirements of section 342(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance are to be strictly complied with, our Company would have to undertake a considerable amount of work to prepare, update and finalize the information to be included in this Supplemental Prospectus. Our Directors consider that the benefits of such work to the prospective investors of our Company may not justify the additional work and expenses involved and the further delay in the Listing timetable, given that the required information has been included in the Prospectus which will be read in conjunction with this Supplemental Prospectus.

The exemptions from strict compliance with the requirements under section 44A(1) and section 342(1) (except for paragraph 3 of Part 1 of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance are subject to the following conditions:

- (i) particulars of the exemptions are set out in this Supplemental Prospectus;
- (ii) this Supplemental Prospectus will be issued on or before 6 October 2020; and
- (iii) this Supplemental Prospectus will be made available or distributed at all locations at which the Prospectus were made available or distributed to the public.

9. BILINGUAL PROSPECTUS

The English language and Chinese language versions of this Supplemental Prospectus are being published separately in reliance upon the exemption provided by section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

10. NO SIGNIFICANT CHANGE AND NO SIGNIFICANT NEW MATTER

Save as disclosed in this Supplemental Prospectus and taking into account the Triggering Events, our Directors confirm that, and the Sole Sponsor concurs, based on the Sole Sponsor's independent due diligence work performed, there has been no significant change, and no significant new matter has arisen, and there has been no material adverse change in the financial, operational or trading position or prospects of our Company, since the publication of the Prospectus on 22 September 2020 and up to the date of this Supplemental Prospectus on 6 October 2020. Further, our Directors also confirm that, taking into account the Triggering Events, there are no changes to the information contained in the Accountants' Report as set out in Appendix I to the Prospectus as of the date of this Supplemental Prospectus.

The Sole Sponsor has confirmed that, taking into account the Triggering Events and save as disclosed in this Supplemental Prospectus, there are no other material changes to the information contained in the Prospectus (including any statements made by the Sole Sponsor in the Prospectus) as of the date of this Supplemental Prospectus.

The Reporting Accountants confirm that, taking into account the Triggering Events, there are no changes to the information contained in the Accountants' Report as set out in Appendix I to the Prospectus as of the date of this Supplemental Prospectus.

Our Directors have confirmed that the information contained in the Prospectus, as supplemented by this Supplemental Prospectus, remains accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in the Prospectus or herein misleading.

11. EXPERTS AND CONSENTS

Qualification of experts

The following sets out the qualification of the experts who have given opinions and/or whose names are included in this Supplemental Prospectus.

Name	Qualifications
Ballas Capital Limited	Licensed to conduct Type 1 (dealing in securities) and Type 6 (advising on corporate finance) of the regulated activities under the SFO
Grant Thornton Hong Kong Limited	Certified Public Accountants

Consents of experts

Each of the experts has given and has not withdrawn its consent to the issue of this Supplemental Prospectus with the inclusion of its name and all references thereto and its opinions in the form and context in which they respectively appear in this Supplemental Prospectus.

12. SUMMARY OF ADDITIONAL MATERIAL CONTRACTS

In addition to the material contracts referred to in the Prospectus, the following contracts (not being contracts entered into in the ordinary course of business) have been entered into by members of our Group within two years preceding the date of this Supplemental Prospectus that are or may be material:

- (a) the termination agreement dated 28 September 2020 entered into by our Company, our executive Directors, our Controlling Shareholders, Sunfund Securities Limited, Zhongtai International Securities Limited, Mont Avenir Capital Limited, Ballas Capital Limited, Brilliant Norton Securities Company Limited, First Fidelity Capital (International) Limited, Grand Partners Securities Limited, Lee Go Securities Limited, Realord Asia Pacific Securities Limited and Zinvest Global Limited, in relation to the termination of the underwriting agreement dated 21 September 2020, relating to the Hong Kong Public Offering entered into by our Company, our executive Directors, our Controlling Shareholders, Sunfund Securities Limited, Zhongtai International Securities Limited, Mont Avenir Capital Limited, Ballas Capital Limited, Brilliant Norton Securities Company Limited, First Fidelity Capital (International) Limited, Grand Partners Securities Limited, Lee Go Securities Limited, Realord Asia Pacific Securities Limited and Zinvest Global Limited;
- (b) the New Hong Kong Underwriting Agreement, being the underwriting agreement dated 28 September 2020 relating to the Hong Kong Public Offering entered into by our Company, our executive Directors, our Controlling Shareholders, the Sole Sponsor, the Joint Bookrunners and the Hong Kong Underwriters; and
- (c) the deed of lock-up undertaking dated 29 September 2020 entered into among Douglas Frederick Bockmiller, Lauren Lindquist Bockmiller, Channel Systems Inc., Pacific Panels Inc., Peter Wayne Borris, Luah Kok Lam, Tee Chin Aik, Lim Huey Wen, our Company, the Sole Sponsor and the Joint Bookrunners (for themselves and on behalf of the Underwriters).

13. DOCUMENTS AVAILABLE FOR PUBLIC INSPECTION

Copies of the following documents (together with the documents set out under "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VI to the Prospectus) will be available for inspection at the offices of Deacons at 5/F, Alexandra House, 18 Chater Road, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Supplemental Prospectus:

- (1) the written consents referred to in the section headed "11. Experts and Consents" in this Supplemental Prospectus; and
- (2) the additional material contracts referred to in the section headed "12. Summary of Additional Material Contracts" in this Supplemental Prospectus.

On behalf of the Board
Channel Micron Holdings Company Limited
Ng Yew Sum
Chairman and Executive Director

Hong Kong, 6 October 2020

As of the date of this Supplemental Prospectus, the Board of Directors of the Company comprises: (1) Mr. NG Yew Sum (Chairman), Mr. CHIN Sze Kee, Mr. LAW Eng Hock, Mr. LIM Kai Seng and Ms. YAP Chui Fan as the executive Directors; and (2) Mr. NG Seng Leong, Mr. Martin Giles MANEN and Mr. WU Chun Sing as the independent non-executive Directors.